

COVER SHEET FOR AMENDMENT OF POST-TRAVEL SUBMISSION

17 MAY -8 PM 2:31

Instructions: Use this form as a cover sheet for any paperwork you may need to submit to the Office of Public Records in order to make your Privately Sponsored Post-Travel Submission complete in accordance with Rule 35. Only complete this form if you need to submit an amendment to a post-travel filing you have already submitted.

SUBMIT DIRECTLY TO THE OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING

Name of Traveler: Joseph Nolan

Employing Office/Committee: Tillis

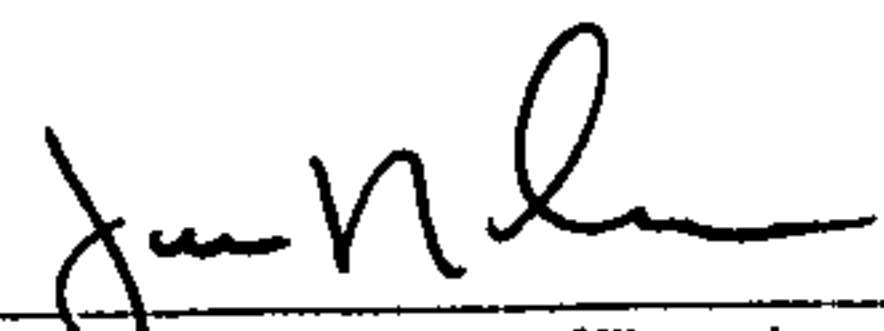
Private Sponsor(s) (List all): Duke University School of Medicine

Travel Date(s): April 17-19, 2017

Description/Title of Attached Forms: PSTCF (final version); Itinerary (final version)

Purpose of Amendment (describe the reason for amending original submission): Post-travel submission
must be amended with the Office of Public Records in SH-232.

X 5/8/17
(Date)

X 
(Signature of Traveler)

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors): Duke Health - Office of the Chancellor for Health Affairs,
Duke University School of Medicine
2. Description of the trip: Project Medical Education (PME) is helping to educate Congress and other policy
makers on the functions of an academic medical center, benefits it provides, and complex funding
3. Dates of travel: April 17 - 19, 2017
4. Place of travel: Durham, NC
5. Name and title of Senate invitees: See attached list of attendees
6. I *certify* that the trip fits one of the following categories:
- ☐ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
- ~~-OR-~~
- ☒ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
- ~~-AND-~~
- ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I *certify* that:
- ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
- ~~-AND-~~
- ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

- ☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

—OR—

- ☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

—OR—

- ☒ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

Duke University School of Medicine organized and conducted all aspects of this trip.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

Duke health strives to transform medicine & health locally & globally through research, rapid translations

of breakthrough discoveries, educating future medical & scientific leaders & improving community health.

This program helps to educate policy makers on the functions & benefits of academic medical centers.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

Duke University School of Medicine sponsored a Project Medical Education program for Congressional

staff, primarily health legislative assistants in 2000, 2002, 2003, 2005, 2007, 2009, 2014.

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15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

Duke University School of Medicine has over 2000 academic and clinical faculty in 33 departments, centers and institutes. There are 1600 MD, health professions and PhD students (2016). It is one of the premier schools for medical education, clinical care and biomedical research.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate <input type="checkbox"/> Actual Amounts	\$300 - ground	\$204 (+tax)	\$177	

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

The trip is arranged specifically with regard to Congressional participation.

18. Reason for selecting the location of the event or trip

To provide an enhanced educational, fact finding experience on-site, within an academic medical center.

19. Name and location of hotel or other lodging facility:

JB Duke Hotel, Durham, NC

20. Reason(s) for selecting hotel or other lodging facility:

Proximity to academic medical center and affiliation with Duke University

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Expenses are at per diem rates for official Federal Government travel. Duke has secured government hotel room rates for Senate staff with the JB Duke Hotel.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Personal vehicle.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

n/a

25. I hereby certify that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):

Signature of Travel Sponsor: Nancy C. Andrews

Name and Title: Nancy C. Andrews, MD, PhD, Dean and Vice Chancellor for Academic Affairs

Name of Organization: Duke University School of Medicine

Address: Box 2927 Med Ctr., Durham, NC 27705

Telephone Number: 919-684-2455

Fax Number: 919-684-0208

E-mail Address: nancy.andrews@duke.edu

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**Duke Project Medical Education
Duke University Medical Center, April 17-19, 2017**

Program objectives:

- *Explain the interrelated missions of academic medical centers in; (1) educating the health care workforce; (2) advancing medicine through innovation and research; (3) providing high-quality health care; and (4) serving the community.*
- *Enhance understanding of the key role of biomedical research in the discovery of new frontiers and as the foundation for emerging practices in medicine.*
- *Demonstrate new models of care that can contribute to national health care reform.*

Day One, Monday, April 17

5:00p.m. Joe Nolan arrives by personal vehicle.

6:00 – 8:30 p.m. Welcome Reception & Arrival Dinner
JB Duke Hotel
Introduction to Project Medical Education. The multiple missions of an academic health center. Duke Health's unique aspects - who we are, what we do, the scope of our services to North Carolina and beyond.

- Kevin Sowers, MSN, RN, FAAN, President, Duke University Hospital
- Tom Owens, MD, Vice President for Medical Affairs and Chief Medical Officer, Duke University Health System
- Paul A. Vick, Associate Vice President for Government Relations, Duke University Health System

Day Two, Tuesday, April 18

7:40 a.m. Shuttle to Duke University Medical Center

8:00 – 8:30 a.m. Welcome
Mary Duke Biddle Trent Semans Center for Health Education, Trent Semans Center for Health Education, Classroom 4067 (Breakfast Provided)
Welcome to Duke's newest medical students; brief introductions and facilities overview

- Eugene Washington, MD, Chancellor for Health Affairs, Duke University, President and CEO, Duke University Health System
- Edward G. Buckley, MD, Vice Dean for Education, Duke University School of Medicine
- Catherine Liao, Director, Duke University Health and State Government Relations

Walk to Fourth Floor

8:40 – 9:30 a.m. The Duke Experience – Becoming a Physician
Trent Semans Center, Fourth Floor, Classroom 4067

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Duke's unique interprofessional educational approach and distinct curriculum; diversity and inclusion; impact of government regulations on training and teaching; white coat history and ceremony.

- Colleen Grochowski, PhD, Associate Dean for Curricular Affairs, Duke University School of Medicine
- Caroline Haynes, MD, PhD, Director for Student Affairs, Associate Dean for Medical Education, Duke University School of Medicine

Walk to HSPSC on fifth floor, break

9:45 – 11:00 a.m. **Becoming a Physician (continued), Concurrent Sessions**
Human Simulation and Patient Safety Center (HSPSC), CR 5020
Trent Semans Center

Concurrent sessions *Participants divide into two groups; each group will attend both sessions*

Session 1: (35 minutes)

Hands-on patient simulator, virtual reality demonstration, task trainers

- Jeffrey Taekman, MD, Assistant Dean for Educational Technology and Director, HSPSC; Assistant Professor, Department of Anesthesiology, Duke University School of Medicine
- Andrea Fiumefreddo, Director of Operations, HSPSC, Duke University School of Medicine

Session 2: (35 minutes)

Standardized Patient Interviews

- Colleen Grochowski, PhD
- Kelly Branford, Training Coordinator, Duke University School of Medicine

Walk to lunch location

11:15 – 12:00 p.m. **Lunch and Learn with Constituent Medical Students**
Trent Semans Center, Fourth Floor, Conference Room 4074 – Rooms 4B/C

- Karishma Sriram – entering class of 2016
- Lauren Sweet – entering class of 2016
- Vinay Choksi – entering class of 2014
- Odie (Olayode) Babatunde – entering class of 2014
- Samara Jinks – entering class of 2013

12:00pm **Class Photograph, Great Hall Steps**

Fifteen minute break and walk to next location

12:15 – 1:00 p.m. **Graduate Medical Education**
Trent Semans Center, Fourth Floor, Conference Room 4074 – Rooms 4B/C
Overview of Graduate Medical Education (internship, residency, fellowship); core skills and the respective roles of each player; the patient care team; match to "residencies"; description of "rounding"; HIPAA Overview

- Catherine M. Kuhn, MD, Professor of Anesthesiology, Duke University School of Medicine, Director, Graduate Medical Education, Associate Dean

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for Graduate Medical Education, ACGME Designated Institutional Official,
Duke University School of Medicine

- David Turner, MD, FCCM, FCCP, Associate Professor, Department of Pediatrics; Associate Director, Graduate Medical Education, Duke University Hospital and Health System

Walk to Emergency Department

- 1:15 – 2:15 p.m. Emergency Medicine & Trauma Center
Emergency Department Entrance .
Orientation to emergency medicine; the ED and its relationship to the community (mental health, uncompensated care; disaster preparedness); critical aspects of a Level 1 Trauma Center and how they are affected by federal funding; Duke Medicine's Interprofessional Training Clinic
- Neel Kapadia, MD, Asst. Medical Director for Emergency Medicine, Duke University Medical Center
 - Sean Gibson, FP-C, NRP, Trauma Program Manager, Duke Trauma Center, Duke University Medical Center

Walk to Duke Medicine Pavilion 2nd floor.

- 2:30 – 3:30 p.m. Community Impact Session
Duke Medicine Pavilion, 2W94
The significant impact academic medical centers have on their surrounding communities and how cross-institutional collaboration benefits population health; introduction to Duke Connected Care, a community-based, physician-led network that aims to improve the quality of healthcare while addressing national challenge of rising healthcare costs.
- Devdutta Sangvai, MD, MBA, Executive Director for Duke Connected Care, Associate Chief Medical Officer, Duke University Health System, Assistant Professor, Family Medicine, Pediatrics and Psychiatry, Duke University Medical Center

Shuttle returns to hotel

Shuttle picks up at 5:40 at JB Duke to depart for Dinner

- 6:00 – 8:00 p.m. Policy Dinner with Duke Hospital Administrators
NanaSteak, Downtown Durham

Day Three, Wednesday, April 19

- 6:30 a.m. *Shuttle Depart for Duke Medicine Pavilion*
- 6:45 – 8:30 a.m. Round Pre-Brief, Breakfast, and Clinical Rounds
DMP Conference Room 2W92
Experience interprofessional health care in action; Participate in clinical rounds with physicians, nurses and other health care providers.
- Catherine M. Kuhn, MD
 - David Turner, MD, FCCM, FCCP

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8:30 – 9:00 a.m. Round Debrief
DMP Conference Room 2W92
Catherine M. Kuhn, MD
David Turner, MD, FCCM, FCCP

Short Break

9:30 – 10:45 a.m. Innovation in Health Care – The Role of Research – Basic and Clinical
Duke Medicine Pavilion, Conference Room 2W96
The research process from basic lab techniques to clinical applications; Duke's research enterprise and NIH funding; clinical trials. Understanding technology transfer; example of Duke's research contributions leading to advances in medicine.

- Raphael Valdivia, PhD, Vice Dean for Basic Science, Associate Professor, Department of Molecular Genetics and Microbiology, Duke University School of Medicine
- Geeta Swamy, MD, Associate Dean for Regulatory Oversight & Research Initiatives in Clinical Research

10:45 - 11:00 a.m. Break

11:00 – 11:45 a.m. Financial Operations of a Successful Academic Medical Center
Duke Medicine Pavilion, Conference Room 2W96
Facts and figures on what it takes to run one of the leading academic health institutions; charity care for the community; overview of how government policies impact medical education and operations at a private institution

- Billy Newton, Vice Dean for Finance and Resource Planning, Duke University School of Medicine
- Stuart Smith, Associate Vice President for Finance, Duke University Health System

11:45 – 12:00 p.m. Presentation of Certificates of Completion
Duke Medicine Pavilion, Conference Room 2W96

- Edward G. Buckley, MD, Vice Dean for Education, Duke University School of Medicine

Walk to lunch

12:15 – 1:00 p.m. Closing Lunch
Duke Medicine Pavilion Café – tables reserved in back corner
Program objectives review and evaluation exercise on Project Medical Education

1:00 p.m. Program conclusion

1:15pm Joe Nolan takes shuttle back to car and leaves hotel by personal vehicle.

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